

**CoolSaver A/C Replacement Data Collection Sheet**

Measure ID: \_\_\_\_\_

Technician Name: \_\_\_\_\_ Replacement Date: \_\_\_\_\_  
 Customer Name: \_\_\_\_\_ Zone: \_\_\_\_\_  
 Contact Person: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Service Address: \_\_\_\_\_ City: \_\_\_\_\_  
 ESI ID: \_\_\_\_\_ County: \_\_\_\_\_

Air Handler Location: \_\_\_\_\_  
 Email Address: \_\_\_\_\_  
 Zip: \_\_\_\_\_  
 Sticker ID: \_\_\_\_\_

Notes: 1. Single Family homes are the only eligible location for A/C Replacements 2. Fuel switching is not allowed.

**Old Equipment** Replacement Type: Replace on Burnout Early Retirement

Split Packaged	Condenser Manufacturer: _____	
	Condenser Model #: _____	
Heat & AC Heat Pump	Condenser Serial #: _____	
	Nominal SEER: _____	System Age (yrs): _____
Gas/Propane Electric	Nominal Tonnage: _____ 1½ 2 2½ 3 3½ 4 5	
	Manufactured Year: _____ Remaining Useful Life: 0 - 1 yrs 1 - 3 yrs 4+ yrs	
Condenser Incoming Air Temp (Early Retirement only) _____		Split: _____ (ER only)
Condenser Outgoing Air Temp (Early Retirement only) _____		
Verifiably Operable?	Yes or No	Maintained Regularly? Yes or No

**Incentive: Same-size A/C unit\***

Installed Tonnage	SEER		
	16	17	18
1.5	\$120	\$180	\$240
2	\$160	\$240	\$320
2.5	\$200	\$300	\$400
3	\$240	\$360	\$480
3.5	\$280	\$420	\$560
4	\$320	\$480	\$640
5	\$400	\$600	\$800

**New Equipment**

Area served by A/C (sq ft):	Condenser Manufacturer: _____	
	Condenser Model #: _____	
	Condenser Serial #: _____	
	Indoor Coil Model #: _____	
Split Packaged	Indoor Coil Serial #: _____	
	AHRI Certificate #: _____	
Heat & AC Heat Pump	AHRI Cooling Capacity (BTU/hr): _____	
	Nominal Tonnage: _____ 1½ 2 2½ 3 3½ 4 5	
Gas/Propane Electric	AHRI SEER: _____ AHRI EER: _____	
	AHRI HSPF: _____	

**Incentive: Reduced-size A/C unit\***

Installed Tonnage	SEER		
	16	17	18
1.5	\$180	\$270	\$360
2	\$240	\$360	\$480
2.5	\$300	\$450	\$600
3	\$360	\$540	\$720
3.5	\$420	\$630	\$840
4	\$480	\$720	\$960
5	\$600	\$900	\$1,200

\*If the A/C Replacement is an early retirement of operational equipment, add \$25.

Confirm new equipment meets ENERGY STAR qualifications? Yes No  
 Was an AHRI-matched evaporator coil installed at the same time? Yes No  
 Is the new condenser 2 speed / 2 stage? Yes No  
 Duct system condition: Excellent Good Fair Poor  
 Performed ACCA-approved Manual J Yes No

**Customer Invoice Information**

Total Parts & Labor Installation	\$ _____
Incentive (based on tables above)	\$ _____
+ \$25 if Early Retirement	+\$ _____
Total Incentive Amount	-\$ _____
Final Amount Paid by Customer	\$ _____

**Customer Completion:** I acknowledge the above designated work was completed to my satisfaction and discounted by the incentive amount. By signing below, I agree to give AEP Texas and/or CLEARresult access to the project site for inspections, if necessary. I acknowledge that AEP Texas and CLEARresult make no warranty or representation of the qualifications or technical feasibility, capability, safety, or reliability of the work completed by the participating contractor.

Customer Name \_\_\_\_\_ Customer Signature \_\_\_\_\_ Date \_\_\_\_\_

Please return this completed incentive form, along with the AHRI Certificate and ACCA-approved Manual J, by email to:

[AEP TCC-CoolSaver@CLEARresult.com](mailto:AEP TCC-CoolSaver@CLEARresult.com)

Incentives are limited and available on a first come first served basis.