



Standard Offer Program
2026 Field Data Collection Form
HVAC

- Residential
Hard-to-Reach

Date: Customer ID #:

Project Sponsor: Phone:

Customer Name: Email Address:

Service address: Apt #:

City: Zip: County:

ESI ID: Meter #:

Home Phone: Cell/Work Phone:

Building Type: Single family detached, Mobile home, Duplex, Apartment: Upper, Lower, Middle
Sq. Ft. (Conditioned Space): Number of stories:
Number of occupants: Number of bedrooms:

Heating Type: Gas/Propane, Electric Resistance, Heat Pump, Space Heating

Cooling Type: Central AC, Window Units, Evaporative Cooling

Water Heating Type: Electric, Gas, Heat Pump Water Heater

New System Information:

HVAC Type: Central AC, Central Heat Pump, Mini-Split Heat Pump

Unit Type: Split, Packaged

New Unit Compressor Type: Single-stage, Multi-stage, Variable Speed

Installation Date: AHRI Reference #:

SEER2: EER2: HSPF2: Cooling Capacity (Btuh):

Table with 4 columns: System Component, Manufacturer, Model #, Serial #. Rows include Condenser, Coil, and Furnace.

Existing Unit Information:

Existing Unit Type being replaced:

- Room AC, Air Source Heat Pump, AC with Electric Resistance Furnace, AC with Gas Furnace

Existing Unit Manufacturer: Existing Model #:

Existing Unit Serial #: Existing Unit Cooling Tonnage:

Age of Existing Unit:

Notes: